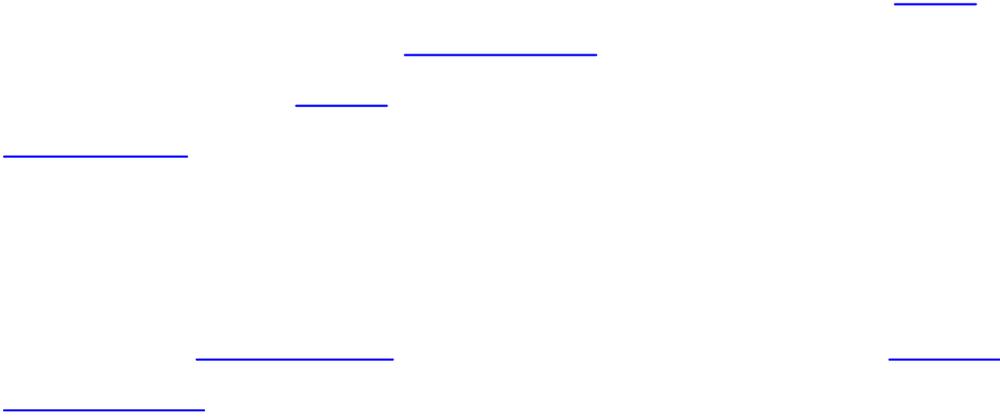




Underlying Revenue Increases 4% Reflecting Growth Across All Operating Companies

GAAP EPS Rises 3% to \$.91 from \$.88

Adjusted EPS at \$.92



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